**INTEREST RATES MARKET NOTICE – With Coupon**

**Date: 10 October 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL249”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 11 October 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL249

**Nominal Issued** R185,000,000.00

**Issue Price** 100%

**Coupon** 7.575% (3 Month JIBAR as at 11 Oct 2022 of 6.45% plus 112.5bp) for the period from and including the Issue Date to and excluding the Interest Payment Date of 11 April 2024 and 9.45% NACQ for the period from and including 11 April 2024 to and excluding the Maturity Date Fixed.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 October 2025

**Books Close Date** 1 January, 1 April, 1 July, 1 October

**Interest Payment Date(s)** 11 January, 11 April, 11 July, 11 October

**Last Day to Register** By 17:00 on31 December, 31 March, 30 June, 30 September

**Issue Date** 11 October 2022

**Date Convention** Modified Following

**Interest Commencement Date** 11 October 2022

**First Interest Payment Date** 11 January 2023

**Call / Step Up Conversion Date** 11 April 2024

**ISIN No.** ZAG000190877

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL249%20PricingSupplement1110.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL249%20PricingSupplement1110.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000